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CHINAINFO HOLDINGS LIMITED

神州資訊控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8206)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO A CONDITIONAL VERY SUBSTANTIAL ACQUISITION AND A CONTINUING CONNECTED TRANSACTION

As additional time is required to finalise certain information to be included in the Circular, including, among other matters, (1) the letter from the independent financial adviser; (2) the valuation report; and (3) the pro forma financial information on the Group after Completion, the despatch of the Circular will be delayed from 23 February 2006 to on or before 15 March 2006.

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.38 of the GEM Listing Rules and for an extension of time for the despatch of the Circular on or before 15 March 2006.

Reference is made to the announcement of the Company dated 1 February 2006 (the “**Announcement**”) in relation to a conditional very substantial acquisition involving the acquisition of certain licensed rights and a continuing connected transaction involving the license of such licensed rights. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

DELAY IN DESPATCH

Pursuant to Rule 19.38 of the GEM Listing Rules, the Company is required to despatch a circular (the “**Circular**”) to the Shareholders containing, among other matters, further information regarding the Group, the CCI Agreement, the CCP Agreement and a notice convening the EGM within 21 days after publication of the Announcement, which shall be on or before 23 February 2006.

* For identification purpose only

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BOARD OF DIRECTORS

As at the date of this announcement, the executive Directors are Ms. Chan Tan Lui, Danielle, Mr. Xiao Haiping, Mr. Choo Kwok How and Ms. Zhang Jialin, and the independent non-executive Directors are Ms. Guo Qi, Mr. Yip Tai Him and Mr. Chiu Kwok Ching.

By Order of the Board
CHINAINFO HOLDINGS LIMITED
Chan Tan Lui, Danielle
Chairman

Hong Kong, 22 February 2006

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:

- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading;
- (2) there are no other matters the omission of which would make any statement in this announcement misleading; and
- (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain at www.hkgem.com on the "Latest Company Announcements" page of the GEM website for at least 7 days from the date of its posting and on the website of the Group at www.hk6.com.