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China Cyber Port (International) Company Limited

神州奧美網絡(國際)有限公司\*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8206)

**(1) COMPLETION OF THE MAJOR AND CONNECTED TRANSACTION INVOLVING ACQUISITION OF THE ENTIRE EQUITY INTERESTS IN BEIJING SHENTONG YIJIA TECHNOLOGY SERVICE COMPANY LIMITED WITH ISSUE OF CONSIDERATION SHARES AND  
(2) COMPLETION OF PLACING OF NEW SHARES**

**COMPLETION OF THE ACQUISITION**

The Board is pleased to announce that with all the conditions of the Acquisition Agreement dated 11 January 2010 having been fulfilled, the completion of the Acquisition has been taken place on 31 March 2010. The 136,000,000 Consideration Shares have been allotted and issued to CCI (being the nominee of CCC) on 31 March 2010 in accordance with the terms and conditions of the Acquisition Agreement.

**COMPLETION OF PLACING**

The Board also announces that the Subscription was completed on 31 March 2010 in accordance with the terms and conditions of the First Subscription Agreement dated 23 February 2010 and the Second Subscription Agreement dated 23 February 2010. A total of 256,410,256 Subscription Shares had been successfully placed to the First Subscriber and the Second Subscriber who and whose ultimate beneficial owners were Independent Third Parties, at the Subscription Price of HK\$0.78 per Subscription Share.

Reference is made to the announcements (the “**Announcements**”) of the China Cyber Port (International) Company Limited (the “**Company**”) dated 15 January 2010 and 23 February 2010 in relation to, inter alia, the Acquisition and the Subscription respectively. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

\* For identification purposes only

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## CHANGE IN SHAREHOLDING STRUCTURES OF THE COMPANY

The shareholding structures of the Company (i) immediately before completion of the Acquisition and the Subscription; and (ii) immediately after completion of the Acquisition and the Subscription are as follows:

Shareholders	As at the date of this announcement and before completion of the Acquisition and the Subscription		Immediately after Completion and the allotment and issue of the Consideration Shares and the Subscription Shares	
	No. of Shares	Approximate Percentage	No. of Shares	Approximate percentage
CCI	220,542,000	27.49%	356,542,000	29.85%
Mr. Xiao Haiping (Note)	1,000,000	0.12%	1,000,000	0.08%
<b>Public Shareholders</b>				
First Subscriber	–	–%	128,205,128	10.73%
Second Subscriber	–	–%	128,205,128	10.73%
Other Public Shareholders	580,744,761	72.39%	580,744,761	48.61%
Total	<u>802,286,761</u>	<u>100.00%</u>	<u>1,194,697,017</u>	<u>100%</u>

Note: Mr. Xiao Haiping is an executive Director.

By order of the Board  
China Cyber Port (International) Company Limited  
He Chenguang  
Chairman

Hong Kong, 31 March 2010

*As at the date of this announcement, the executive Directors are Mr. He Chenguang, Mr. Xiao Haiping, Mr. Zhang Peng and Ms. Weng Pinger and the independent non-executive Directors are Mr. Yip Tai Him, Ms. Cao Huifang and Ms. Liu Hong.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting and on the website of the Group at [www.ccpi.com.hk](http://www.ccpi.com.hk).*